### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Keystone Retaining Wall Systems, Inc.		10/31/2003	CORPORATION: MINNESOTA

#### **RECEIVING PARTY DATA**

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 S. College Street
Internal Address:	Charlotte Plaza, CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0680
Entity Type:	national banking association: UNITED STATES

### PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2655602	REGAL STONE
Registration Number:	2577249	SEDONA STONE
Registration Number:	2414204	KEYWALL
Registration Number:	2290787	KEYSTONE RETAINING WALL SYSTEMS THE FIRST. TO LAST.
Registration Number:	2156217	HERITAGESTONE
Registration Number:	2232524	ARBOR STONE
Registration Number:	2072726	LEGACY STONE
Registration Number:	2468614	KEYSTONE RETAINING WALL SYSTEMS

#### **CORRESPONDENCE DATA**

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8122

PTO\_TMconfirmation@mvalaw.com Email:

**REEL: 002762 FRAME: 0094** 

**TRADEMARK** 

Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 512485.1177

NAME OF SUBMITTER: Steven D. Thomas

Total Attachments: 4

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> TRADEMARK REEL: 002762 FRAME: 0095

## NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 31, 2003 (the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing Lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

#### **TRADEMARKS**

Trademark No.

Description of Trademark

Date of Trademark

See Schedule 1 attached hereto

#### TRADEMARK APPLICATIONS

Trademark Application No.

Description of Trademark

Applied For

Date of Trademark Application

See Schedule 1 attached hereto

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TRADEMARK REEL: 002762 FRAME: 0096 The undersigned Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

KEYSTONE RETAINING WALL SYSTEMS, INC., a Minnesota corporation

By: Kichard J. Coserto
Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent

By:	_
Name:	
Title:	_

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TRADEMARK REEL: 002762 FRAME: 0097 The undersigned Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

	RETAINING sota corporation		SYSTEMS
Ву:		·	
Name:			
Title:			

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,

as Administrative Agent

Name: Leanne S. Phillips
Title: VOD Produs

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### Schedule 1

# **Keystone Retaining Wall Systems, Inc.**(Minnesota Corporation)

### **U.S. Trademarks**

# **Registered Marks**

Mark	Reg. No.	Reg. Date
REGAL STONE	2655602	12/3/02
SEDONA STONE	2577249	6/11/02
KEYWALL	2414204	12/19/00
KEYSTONE RETAINING WALL SYSTEMS THE FIRST TO LAST AND DESIGN	2290787	11/9/99
HERITAGESTONE	2156217	5/12/98
ARBOR STONE	2232524	3/16/99
LEGACY STONE	2072726	6/17/97
KEYSTONE RETAINING WALL SYSTEMS	2468614	7/17/01

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TRADEMARK REEL: 002762 FRAME: 0099

**RECORDED: 12/11/2003**